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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*

新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

ANNOUNCEMENT

THE PUBLIC OFFERING OF 2019 RENEWABLE GREEN CORPORATE BONDS (FIRST TRANCHE)

References are made to the announcements of China Suntien Green Energy Corporation Limited (the “**Company**”) dated 4 November 2016, 23 December 2016, 25 January 2017, 29 March 2017 and 7 March 2018 in relation to the Company being approved to issue renewable corporate bonds with a total amount of up to RMB1.5 billion and its issuance of the first tranche of renewable green corporate bonds in 2018.

Pursuant to the Administrative Measures for Issuance and Trading of Corporate Bonds, the List of Projects Supported by Green Bonds (2015) and relevant laws and regulations, and as approved by the China Securities Regulatory Commission, the Company will make public offering of renewable green corporate bonds in tranches to qualified investors.

The board of directors of the Company (the “**Board**”) announces that, the Company will make public offering of first tranche of 2019 renewable green corporate bonds (the “**Bonds**”) to qualified investors during the period from 1 March 2019 to 5 March 2019 with an aggregate issuance size of up to RMB910 million. Upon the issuance of the Bonds, the original issuance size of renewable corporate bonds amounting to RMB1.5 billion was almost fully utilized.

Both the par value and the issue price of the Bonds will be RMB100, and the Bonds will be issued at par. The proceeds are intended to be used for construction, operation and acquisition of green projects and repayment of borrowings for green projects.

Each term of the Bonds shall be 3 interest accruing years. At the end of each term, the Company is entitled to renew the Bonds for an additional term (i.e. 3 years), or repay and redeem the Bonds in full as they fall due at the end of the term. The Company shall publish an announcement in relation to the exercise of renewal option on a designated media at least 30 working days before the interest payment date of the year of exercising renewal option. The Bonds will bear interest on an annual basis at a simple

fixed rate rather than at a compound rate. The indicative coupon rate range of the Bonds is between 4.20% and 5.20%. The final coupon rate will be determined within the indicative coupon rate range upon negotiation between the issuer and the lead underwriters based on the qualified investors' off-line book-building results. The coupon rate is fixed for the first term and reset for each term.

The lead underwriters for the public offering of the Bonds are China Galaxy Securities Co., Ltd. and Ping An Securities Company Limited. The credit rating agency for the public offering is China Chengxin Securities Rating Co., Ltd. The credit rating of the Company is AA+ with a positive rating outlook and the credit rating of the Bonds is AAA.

The issuance of the Bonds does not constitute a transaction under Chapter 14 or Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the corporate bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board of
China Suntien Green Energy Corporation Limited*
Mei Chun Xiao
Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 27 February 2019

As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Ms. Sun Min and Mr. Wu Hui Jiang; the executive Directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive Directors of the Company are Mr. Qin Hai Yan, Mr. Ding Jun, Mr. Wang Xiang Jun and Mr. Yue Man Yiu Matthew.

* For identification purposes only