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**CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED\***  
**新天綠色能源股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00956)**

**ANNOUNCEMENT IN RELATION TO THE LATEST PROGRESS OF WORK  
FOR THE NON-PUBLIC ISSUANCE OF A SHARES**

References are made to the announcements dated 5 March 2021, 23 April 2021, 7 May 2021, 18 May 2021, 28 June 2021, 15 July 2021, 26 July 2021 and 24 August 2021 and the circular (the “**Circular**”) dated 1 April 2021 of China Suntien Green Energy Corporation Limited (the “**Company**”) in relation to, among others, the proposed non-public issuance of A Shares of the Company (the “**Issuance**”) and its latest progress. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board hereby announces that as at the date of this announcement, the Company has completed the capital verification matters in relation to the proceeds from the Issuance. It is expected that the Company will complete the registration procedures for the new Shares to be issued under the Issuance at the Shanghai Branch of China Securities Depository and Clearing Corporation Limited by 20 January 2022. Upon the completion of the Issuance, the total number of Shares will increase from 3,849,910,396 to 4,187,093,073, and the total number of A Shares will increase from 2,010,906,000 to 2,348,088,677.

**Basic Information on the Issuance**

Method of the Issuance:	Non-public Issuance of Shares to specific subscribers
Class of Shares:	RMB ordinary Shares (A Shares)
Par value of Shares:	RMB1.00
Number of Shares to be issued:	337,182,677 A Shares
Issue price:	RMB13.63 per Share
Gross proceeds:	RMB4,595,799,887.51

Issuance expenses (including underwriting fees, costs payable to accountants and costs payable to lawyers, but excluding VAT):	RMB50,744,704.04
Net proceeds:	RMB4,545,055,183.47
Use of proceeds:	The proceeds, after deducting relevant issuance expenses, will be used to invest in construction of the Tangshan LNG Project (the first phase and the second phase), the Tangshan LNG Terminal Outbound Pipelines Project (Caofeidian-Baodi section) and the Tangshan LNG Terminal Outbound Pipelines Project (Baodi-Yongqing section), as well as to replenish working capital and repay bank loan
Sponsor (lead underwriter):	Zhong De Securities Company Limited
Joint lead underwriter:	Guotai Junan Securities Co., Ltd.

### Results of the Issuance and Information on Subscribers under the Issuance

A total of 337,182,677 A Shares will be issued to a total of 22 subscribers under the Issuance. After the Issuance, the total number of Shares of the Company will be changed to 4,187,093,073. Details of the definitive subscribers and their respective allotments are as follows:

No.	Subscriber	Number of A Shares Subscribed	Subscription Amount (RMB)	Lock-up Period (Month)
1	HECIC	182,685,253	2,489,999,998.39	36
2	Xiamen Borui Oriental Investment Management Co., Ltd. (廈門博芮東方投資管理有限公司) – Borui Oriental Value No. 12 Private Securities Investment Fund (博芮東方價值12號私募證券投資基金)	5,869,405	79,999,990.15	6
3	Qingdao Fanyi Asset Management Co., Ltd. (青島凡益資產管理有限公司) – Fanyiduo Strategy Yushixiexing No. 1 Private Securities Investment Fund (凡益多策略與時偕行1號私募證券投資基金)	5,135,730	69,999,999.90	6
4	Sheng Jianying (盛鑑英)	5,135,730	69,999,999.90	6
5	UBS AG	11,005,135	149,999,990.05	6
6	CSC Financial Co., Ltd.	6,162,875	83,999,986.25	6

<b>No.</b>	<b>Subscriber</b>	<b>Number of A Shares Subscribed</b>	<b>Subscription Amount (RMB)</b>	<b>Lock-up Period (Month)</b>
7	China Southern Asset Management Co., Ltd.	5,355,832	72,999,990.16	6
8	Caitong Fund Management Co., Ltd.	28,041,085	382,199,988.55	6
9	Wang Yulan(王玉蘭)	5,135,730	69,999,999.90	6
10	Jinan Jiangshan Investment Partnership (Limited Partnership)	22,010,271	299,999,993.73	6
11	CLSA Asset Management Limited	18,341,892	249,999,987.96	6
12	Lord Abbett Fund Management Co., Ltd.	4,402,054	59,999,996.02	6
13	China International Capital Corporation Limited	7,776,962	105,999,992.06	6
14	Guangdong Tianchuang Private Securities Investment Fund Management Co., Ltd. (廣東天創私募證券投資基金管理有限公司) – Tianchuang Opportunity No. 15 Private Securities Investment Fund (天創機遇15號私募證券投資基金)	2,201,027	29,999,998.01	6
15	Shanghai Boshen Investment Center (Limited Partnership) (上海鉅紳投資中心(有限合夥)) – Boshen No. 29 Securities Investment Private Fund (鉅紳二十九號證券投資私募基金)	2,201,027	29,999,998.01	6
16	Hwabao Securities Value Growth Single Asset Management Plan (華寶證券價值成長單一資產管理計劃)	3,668,378	49,999,992.14	6
17	Southern Industrial Assets Management Co., Ltd.	7,336,757	99,999,997.91	6
18	Nanfang Tianchen (Beijing) Investment Management Co., Ltd. – Nanfang Tianchen Jingsheng First Tranche Private Securities Investment Fund (南方天辰景晟1期私募證券投資基金)	5,913,426	80,599,996.38	6
19	Ningbo Haoying Equity Investment Partnership (Limited Partnership) (寧波灝盈股權投資合夥企業(有限合夥))	2,201,027	29,999,998.01	6

No.	Subscriber	Number of A Shares Subscribed	Subscription Amount (RMB)	Lock-up Period (Month)
20	Xiamen Borui Oriental Investment Management Co., Ltd. (廈門博芮東方投資管理有限公司) – Borui Yuanwang Private Securities Investment Fund (博芮遠望私募證券投資基金)	2,201,027	29,999,998.01	6
21	Li Pengyong (李鵬勇)	2,201,027	29,999,998.01	6
22	China Galaxy Securities Co., Ltd.	2,201,027	29,999,998.01	6
	Total	337,182,677	4,595,799,887.51	–

HECIC is the controlling shareholder and the State-Owned Asset Supervision and Administration Commission of the People's Government of Hebei Province is the de facto controller of the Company. Before and after the Issuance, both the controlling shareholder and the de facto controller of the Company remain unchanged. Save for HECIC, none of the subscribers and their respective capital contributors are the Company's controlling shareholder or de facto controller or their associates, directors, supervisors or senior management, or the sponsor (lead underwriter) or any related party that is related to any institution or person described above. There is no direct subscription or indirect participation in the subscription through structural arrangements or other methods by any institution or person described above under the Issuance.

### Changes in the Top Ten Shareholders Immediately Before and After the Completion of the Issuance

As at 30 September 2021, the shareholding of the top ten Shareholders of the Company is as follows:

No.	Name of Shareholder	Class of Shares	Number of Shares Held (Share)	Percentage of Shareholding (%)
1	HECIC	A Shares	1,876,156,000	48.73
2	HKSCC NOMINEES LIMITED	H Shares	1,835,422,195	47.67
3	Liang Shengyi	A Shares	3,628,600	0.09
4	Industrial Bank Co., Ltd. – Western Profit CSI 500 Index Enhanced Securities Investment Fund (LOF)	A Shares	2,235,900	0.06
5	Hong Kong Securities Clearing Company Limited	A Shares	2,122,366	0.06
6	Huatai Securities Co., Ltd.	A Shares	1,801,453	0.05
7	Liu Zhifu	A Shares	1,439,300	0.04

<b>No.</b>	<b>Name of Shareholder</b>	<b>Class of Shares</b>	<b>Number of Shares Held (Share)</b>	<b>Percentage of Shareholding (%)</b>
8	China Citic Bank Co., Ltd. – CCB Securities 500 Index Enhanced Securities Investment Fund	A Shares	1,373,100	0.04
9	Bosera Fund – Guoxin Investment Co., Ltd. – Bosera Fund – Guoxin No. 2 Single Asset Management Plan	A Shares	1,368,300	0.04
10	Agricultural Bank of China Limited – CSI 500 Exchange-traded and Open-ended Index Securities Investment Fund	A Shares	1,017,500	0.03

**The Top Ten Shareholders Immediately After the Completion of the Issuance are as follows (for illustration):**

Without taking into account any other circumstance and based on the shareholding held as at 30 September 2021, the top ten Shareholders of the Company upon the completion of the registration of the new Shares to be issued under the Issuance are illustrated as follows:

<b>No.</b>	<b>Name of Shareholder</b>	<b>Class of Shares</b>	<b>Number of Shares Held (Share)</b>	<b>Percentage of Shareholding (%)</b>
1	HECIC	A Shares	2,058,841,253	49.17
2	HKSCC NOMINEES LIMITED	H Shares	1,835,422,195	43.84
3	Caitong Fund Management Co., Ltd.	A Shares	28,041,085	0.67
4	Jinan Jiangshan Investment Partnership (Limited Partnership)	A Shares	22,010,271	0.53
5	CLSA Asset Management Limited	A Shares	18,341,892	0.44
6	UBS AG	A Shares	11,005,135	0.26
7	China International Capital Corporation Limited	A Shares	7,776,962	0.19
8	Southern Industrial Assets Management Co., Ltd.	A Shares	7,336,757	0.18
9	CSC Financial Co., Ltd.	A Shares	6,162,875	0.15
10	Nanfang Tianchen (Beijing) Investment Management Co., Ltd. – Nanfang Tianchen Jingsheng First Tranche Private Securities Investment Fund (南方天辰景晟1期私募證券投資基金)	A Shares	5,913,426	0.14

## Changes in the Shareholding Structure of the Company Immediately Before and After the Completion of the Issuance

Upon the completion of the Issuance, there will be 337,182,677 additional Shares of the Company subject to trading restrictions. Changes in the shareholding structure of the Company immediately before and after the completion of the Issuance are as follows:

Type of Shares	Before the Issuance		Increase/Decrease due to the Issuance	After the Issuance	
	Number of Shares (Share)	Percentage (%)	Number of Shares being Issued (Share)	Number of Shares (Share)	Percentage (%)
<b>I. Outstanding Shares subject to trading restrictions</b>					
RMB ordinary Shares	1,876,156,000	48.73	337,182,677	2,213,338,677	52.86
<b>II. Outstanding Shares without trading restrictions</b>					
RMB ordinary Shares (A Shares)	134,750,000	3.50	–	134,750,000	3.22
Overseas listed foreign Shares (H Shares)	1,839,004,396	47.77	–	1,839,004,396	43.92
Total number of outstanding Shares without trading restrictions	1,973,754,396	51.27	–	1,973,754,396	47.14
<b>III. Total number of Shares</b>	3,849,910,396	100.00	–	4,187,093,073	100.00

For further details of the Issuance of A Shares, please refer to the overseas regulatory announcement issued by the Company on the same day.

Based on publicly available information and to the knowledge of the Directors, the Company has maintained sufficient public float in compliance with the prescribed minimum percentage requirement under Rule 8.08 of the Listing Rules.

By order of the Board  
**China Suntien Green Energy Corporation Limited**  
**Mei Chun Xiao**  
*Executive Director/President*

Shijiazhuang City, Hebei Province, the PRC, 6 January 2022

*As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive Directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive Directors of the Company are Mr. Guo Ying Jun, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.*

\* For identification purpose only